

BANGLADESH EXPORT IMPORT CO. LTD.

17 Dhanmondi R/A, Road No 2,
Dhaka-1205

16 May 2011, 7-30 PM

PRICE-SENSITIVE INFORMATION

This is for information of all concerned that the Hon'ble High Court Division of the Supreme Court of Bangladesh has passed an Order on 16 May 2011 in the afternoon in the Company Matter No. 118 of 2011-

- (a) admitting the Petition of Bangladesh Export Import Company Limited for amalgamation of Bextex Limited with Bangladesh Export Import Company Limited and for approval of the draft Scheme of Amalgamation of Bextex Limited with Bangladesh Export Import Company Limited for the purpose of section 228 read with section 229 of the Companies Act, 1994;
- (b) directing the Company to convene an Extra-Ordinary General Meeting (EGM) of its Shareholders for approving with or without modification the aforesaid Draft Scheme of Amalgamation by 30th June 2011 and for filing the same before the Hon'ble High Court Division within 7th July 2011; and
- (c) fixing the case for hearing before the Hon'ble High Court Division on 10th July 2011.

Sd/-

(MD. ASAD ULLAH, FCS)

EXECUTIVE DIRECTOR-CORPORATE AFFAIRS & COMPANY SECRETARY